






What do I need to know?

Connect, our global project workflow tool, provides you with a central portal for projects of every size and complexity. Our latest version of Connect streamlines, standardises and automates real-time communication and workflow between you and your PwC engagement team. It's faster, more efficient and offers secure information-sharing at every stage of the engagement– reducing or eliminating the need for email.



Check out these key Connect features!

Key Features 	What are the key functionality? 	What are the key benefits? 
Client Review Workflow	Allows you to approve due dates before request finalisation and lets you assign multiple members to a request	Visibility and control over the file exchange process (when, who, what) as well as a real-time status of the project
My Day	Tasks are prioritised based on due dates to highlight tasks that require attention	Offers greater visibility into what is overdue and what is coming due, allowing for greater prioritisation
Dashboards	Quickly and easily view summarised data of all Connect sites you have access to, including real-time key performance indicators	Personalised real-time status across all Connect sites, increasing efficiency and enabling you to view and focus on priority tasks
Digital Library	Allows PwC to share links and or documents with you, unassociated with a request, such as accounting guidance and thought leadership	Increased knowledge sharing with your PwC project team. Discuss with your PwC team what types of materials would be the most beneficial for your project
Engagement Matters	Manage and view all issues or other noteworthy matters that are recorded and managed by PwC throughout the course of an engagement.	Allows our engagement teams to better coordinate, communicate and resolve issues (such as evaluation of adjustments)
Discussions Dashboard	View all active discussions between you and your PwC team, filter and sort by specific criteria such as 'Awaiting my response'	Improved efficiency resulting from direct communication in the tool , reducing email clutter and providing greater transparency
Related Requests	Requests that are related can be linked to provide a quick visual status of all dependencies	Provides visibility to all requests that are associated with one another

Want to find out more?

Discuss these benefits and features with your PwC team to maximise the benefits. Request the **Connect - User Guide for Clients** from your PwC team for additional information on features, functionality and how to navigate Connect.